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August 7, 2026

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Notice Concerning Revisions to Financial Results Forecasts of Subsidiary (NIPPON SHINDO CO., LTD.)

CK SAN-ETSU Co., Ltd. (the "Company") hereby announces that NIPPON SHINDO CO., LTD., the Company's subsidiary, announced today the "Notice Concerning Revisions to Financial Results Forecasts" as attached.

There are no changes to the full-year consolidated financial results forecasts announced in the "Summary of Consolidated Financial Results for the Fiscal Year Ended March 2026 (Japanese GAAP)" on May 13, 2026.

August 7, 2026

NIPPON SHINDO CO., LTD.
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Notice Concerning Revisions to Financial Results Forecasts

NIPPON SHINDO CO., LTD. (the "Company") hereby announces that it has revised its financial results forecasts announced on May 13, 2026 in light of recent performance trends and other factors.

1. Revisions to Financial Results Forecasts

Full-year financial results forecasts for the fiscal year ending March 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 36,800	Millions of yen 1,320	Millions of yen 1,310	Millions of yen 910	Yen 425.83
Revised forecasts (B)	38,000	2,000	1,500	1,050	491.34
Change (B-A)	1,200	680	190	140	
Change (%)	3.3	51.5	14.5	15.4	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2026)	30,145	2,694	1,028	742	347.23

2. Reason for Revision

Net sales, operating profit, ordinary profit and profit are expected to exceed the previous forecasts due to, among others, the increase in sales volume and the price of copper, the Company's main raw material, moving higher than initially anticipated. Accordingly, the Company has revised its previous forecasts as above.

(Note) The above forecasts are based on information currently available to the Company and certain assumptions deemed to be reasonable. The Company does not guarantee that these forecasts will be achieved. Actual results may differ significantly due to various factors.